STELLENBOSCH UNIVERSITY

Research Information Management System: INFONETICA



ApplyEthics User Guide

How to apply for ethics clearance

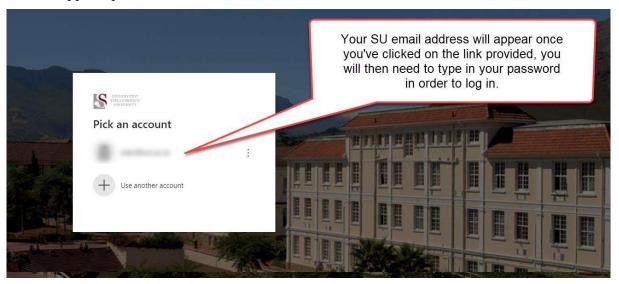


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1.Logging in:

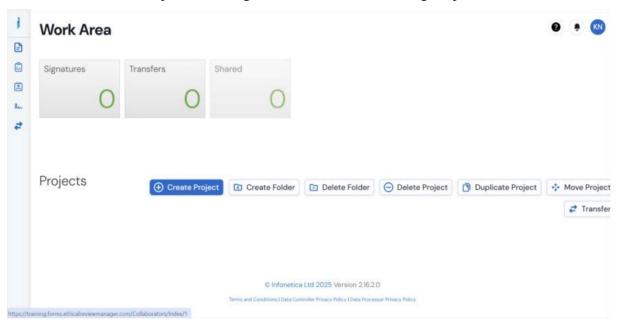
- 1.1. To apply for ethics clearance, click on the following link; https://applyethics.sun.ac.za
- 1.2. Once you have clicked on the link, the landing page and your SU email address will appear, please click on it.



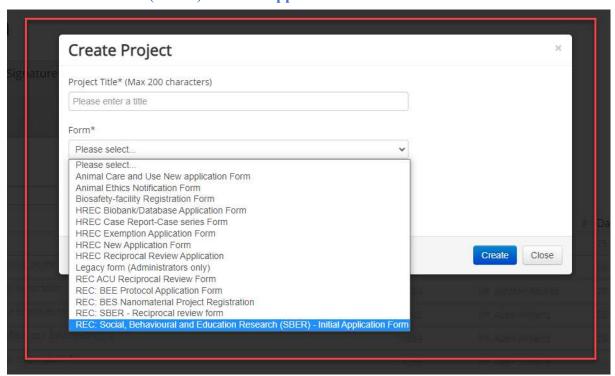
1.3. Once you have clicked sign in, you will be directed to your home page.

2. Creating Your Project

2.1. Click on Create Project on the right-hand side of the heading Projects.

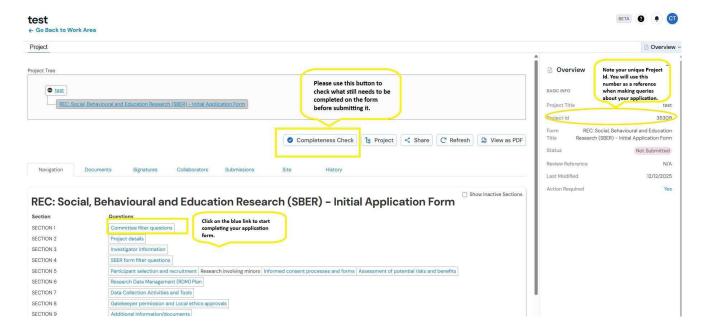


2.2. After clicking on Create Project, you will be able to type in the full title of your project. Please note, that the title you enter will be the title that reflected on your REC Letter. The form you would use is the REC: Social, Behavioural and Education Research (SBER) – Initial Application Form.

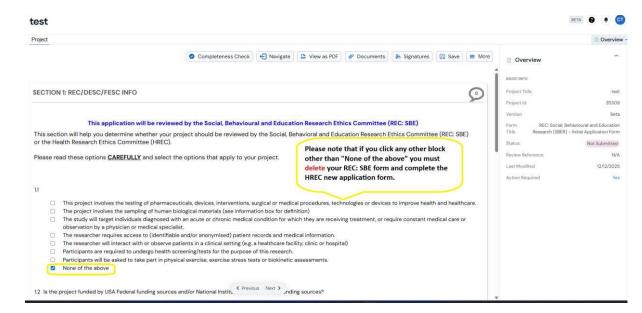


2.3.Once you have chosen the correct form and typed in the title of your project, please click on Create. The system will now create the application you have chosen to fill in.

3. Filling in the Form



3.1. Once you have clicked on the blue link, you will need to start answering the questions posed in the application, keep in mind though that as you start answering questions, more questions will appear. The first question or section will be the screening questions which will determine if you selected the correct form.



If you're confused please contact the relevant help desk

REC: SBER Helpdesk: applyethics@sun.ac.za

HREC: ethics@sun.ac.za

3.2. Please take note of the blue interactive links and "i" icons in the application form, these links and icons will appear for certain sections or questions, click on them for help.

2. Please select the SU faculty or environment you are affiliated with



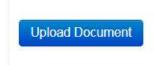
MAKE SURE THAT YOU SELECT THE CORRECT FACULTY AND DEPARTMENT AS YOUR SELECTION DETERMINES WHICH DEPARTMENT THE APPLICATION WILL BE SENT TO.

STUDENTS!!!: IF YOU DON'T KNOW WHICH FACULTY YOU ARE REGISTERED WITH, PLEASE CONTACT YOUR DESC COORDINATOR OR THE REC OFFICE BEFORE YOU MAKE ANY SELECTIONS HERE.

- 3.3. Eventually you will come to the end of the section but not the end of the questions or the application.
- 3.4. In order for you to go on to the next set of questions, you will need to use next button that appears at the bottom of the page.

4. How to Upload a Document

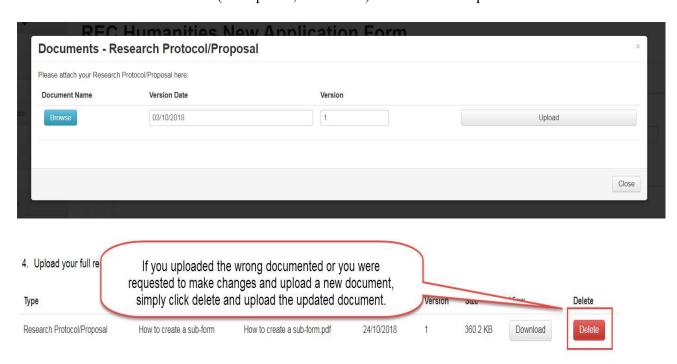
4.1. Click on upload document.



4.2. Click on Browse to search for the document you intend on uploading.

Pick the version date, which should be the date you are uploading the document.

Choose the version (example: 1, 2 or 3 etc.) and then click upload.



5. How to add your supervisor as well as your co-investigators (if applicable)

- 5.1. Once you get to the point where you need to add your SU-affiliated supervisor, you can search for them by typing their name, surname or full SU email address in the search bar as displayed below.
- 5.2.Once your supervisor appears, hover over their details and click enter on your keyboard.



- 5.3. If you have multiple SU-affiliated supervisors, please click on Add Another which will allow you to add another person, keep in mind that you need to add all your listed supervisors, (internal and external) as well as co-investigators (internal and external) if applicable.
- 5.4. If you have any SU-affiliated co-investigators, you will search and select them under the SU-affiliated co-investigators section and add them same way you would add your supervisor.
- 5.5. Unfortunately, for external supervisors as well as external co-investigators etc., you will need to type in all their details in the relevant section.

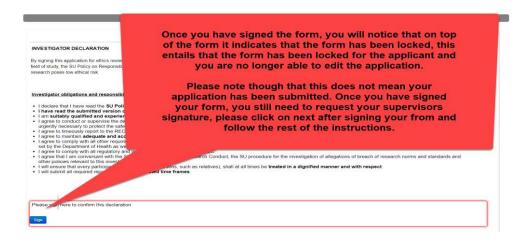
6. How to sign the form as the applicant

6.1. Click on sign.

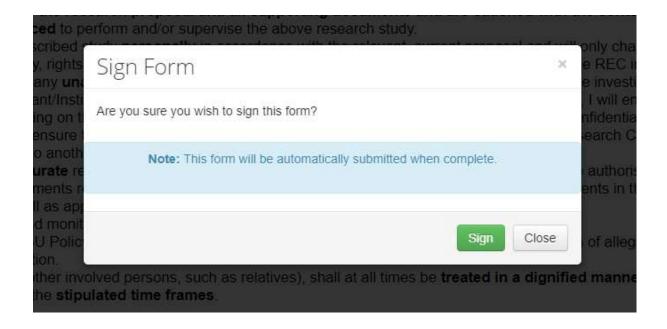
Please sign here to confirm this declaration



- 6.2. Once you have clicked on sign you will be able to sign the form, though if you have missed any questions, the form will display questions in blue that you still need to answer. Click on the blue link which will take you directly to the question you need to complete. Some forms might require you to sign the form by means of typing in your full SU email address.
- 6.3. Please take note of the screenshot below, the form will display as locked once you have signed the form, this does not mean that your application has been submitted.



6.4. If your form is ready to be submitted, the following message will appear, please click on sign.



6.5. The form will be locked for editing as displayed below, though you still need to request your supervisors' signature, by clicking next under the actions panel and following the rest of the manual.

🔒 This form has been locked through signatures/requests

- 6.6. If by any chance you forgot to add a document or edit a question, please click on the unlock action under the more button.
- 6.7. For those applicants that do not have a supervisor, your form will be submitted once you have signed the form.

7. How to request your supervisors' signature

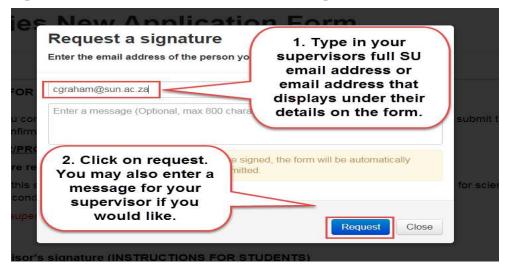
- 7.1. Before you can request your supervisor's signature, please make sure you have signed the form as well. If you have not signed the form and requested your supervisor's signature, your form will be in limbo.
- 7.2. Please click on request signature.

Request Signature

- 7.3. Once you click on request signature, you might see a list of questions in blue which you missed and still need to complete (depicted below as an example) before you may request your supervisors' signature.
- 3. Summary/abstract of the proposed study (limited to 500 words)
- 2.1 Are you registered with any professional councils i.e. HPCSA?
- · Please tick the options that apply to this project
- . 3. Please indicate your preference
- · Furthermore, I declare that:
- I declare that:
- · I confirm that:
- · I confirm that:
 - 7.4. You will need to click on the blue link which will take you directly to the question you need to answer.
 - 7.5. Another way to check if your form is complete is by clicking on completeness check under the actions panel or clicking on navigate and then clicking on the blue link under Action Required as displayed on the next page, it will also inform you if the form was submitted or not. If you see yes under action required, please click on it and the system will inform you what is still outstanding. If you see no, this means your job is done and your form has been sent to your supervisor for their signature.



7.6. Once your application is complete, you will need to request your supervisors' signature as displayed on the next page. Note, that you must type in your supervisor's full email address and then click request.



7.7. Once you have requested your supervisors' signature, the form will now be locked and in blue it will inform you on which date you requested your supervisors' signature as well as what time. If the bar is green, this means that your supervisor has signed your form.

SUPERVISOR DECLARATION AND SIGNATURE

By responding to this signature request, the supervisor confirms the following:

I, the supervisor/promotor of this student, declare that I have read and reviewed the full content of this application the ethical conduct of this research.

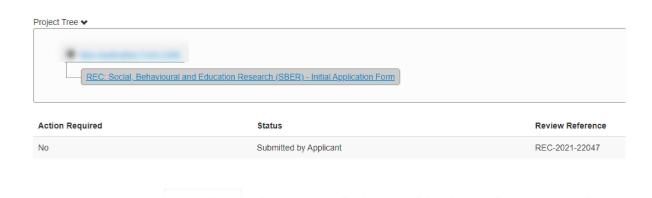
Supervisors should refer to the supervisor guide for instructions on how to sign the application.

Request Signature

Signature Request: Signature requested from cgraham@sun.ac.za on 09/04/2021 12:46

Now that you have signed your form and requested your supervisors' signature, you may click on navigate and look under action required, if you see yes in blue, please click on it, the system will inform you that your form is still awaiting your supervisor's signature.

Once your supervisor signs your form, you will see a no under action required and the status will display as Submitted by Applicant, please note though that submissions might be delayed due to Infonetica updates.



Please be informed that the REC does not send feedback regarding ethics applications to applicant's personal accounts and will only use your SUN email address as the primary contact address.

Definitions of statuses:

Assigned to meeting: To be used by ethics admin staff only. The application needs to be reviewed by the full ethics committee and cannot be reviewed via expedited procedures.

Scheduled Expedited Review: To be used by ethics admin staff only. The applicant has requested an expedited review and no major risks are involved in the study, making it possible to review it via expedited procedures.

Acknowledged: This status is used for submissions other than new applications, i.e. serious adverse events, etc. These submissions are acknowledged by the committee/expedited review. This status is also used by the co-ordinator to acknowledge receipt of an application.

Approved: The proposal and all attachments can be approved, and no changes are required.

Approved with stipulations: The proposal can be approved and the study can start, but the approval has stipulations attached to it, either in the form of very minor changes that do not need to come back to the committee or the project cannot commence until additional approvals have been obtained (e.g. WCED or PGWC).

Modifications required: Significant changes need to be made to the research proposal prior to approval. The approval can either be finalised by the primary reviewer and Chairperson and need not go back to the full committee or in more serious cases; the proposal must be reviewed at the next committee meeting. This status can also be used for expedited review.

Rejected/Disapproved: The application for ethics approval is rejected completely due to noncompliance with minimum ethics considerations.

Suspended: The study has been suspended, for whatever reason, either by the committee or by the researcher. It could continue if circumstances change, with the approval of the ethics committee.

Deferred: The proposal is referred back to the primary investigator (PI) to rewrite and resubmit. This status is mostly used for proposals reviewed by full committee review.

Referred to convened REC: A submission was reviewed via expedited procedures but after careful review, it is decided that it should rather be scheduled for a full committee review.

Expired: To be used by ethics admin staff only. The approval or request for modifications has expired.